



Certain Disclosures With Respect to the Fund as a Commodity Pool Operator

The Dollars and Sense Growth Fund, LP (the “*Fund*”) has broad authority to engage in various securities transactions, including trading in futures contracts. The Fund has recently established certain futures accounts for such purpose. In connection therewith, Profits Plus Capital Management, LLC, the Fund’s general partner (“*PPCM*”), has claimed an exemption from registration with the United States Securities and Exchange Commission (“*SEC*”) as a commodity trading adviser under 17 CFR §4.14(a)(8). Similarly, the Fund is claiming an exemption from registration with the SEC as a commodity pool operator under 17 CFR §4.13(a)(3). As a result, unlike a registered commodity pool operator, the Fund is not required to deliver a disclosure document or a certified annual report to participants in the pool. Nonetheless, the Fund will continue to deliver and/or file the documents and financial information required by applicable securities and other laws and by the Fund’s limited partnership agreement.

The Fund qualifies for an exemption from registration as a commodity pool operator under 17 CFR §4.13(a)(3) because interests in the Fund (i) are exempt from registration under the Securities Act of 1933, as amended, pursuant to 17 CFR §230.506(c) of Regulation D promulgated thereunder; (ii) are only sold and issued to persons or entities PPCM reasonably believes to be accredited investors, as such term is defined in 17 CFR §230.501(a) of Regulation D, at the time of investment; and (iii) are not marketed as a vehicle for trading in commodity futures or commodity options markets. Further, the aggregate initial margin, premiums, and required minimum security deposit required to establish the Fund’s futures positions, determined at the time the most recent position was established, are not expected to exceed five percent (5%) of the liquidation value of the Fund, after taking into account unrealized profits and unrealized losses on any such positions the Fund has entered into.